Case 10-37371 Doc 518 Filed 06/19/12 Page 1 of 3

Entered: June 19, 2012 Signed: June 18, 2012

SO ORDERED



IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (Greenbelt Division)

In re:

KH FUNDING COMPANY, * Case No. 10-37371-TC

(Chapter 11)
Debtor. *

* * * * * * * * * * * * *

ORDER APPROVING FINAL APPLICATION OF GORDON FEINBLATT LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTOR AND DEBTOR-IN-POSSESSION FROM OCTOBER 1, 2011 THROUGH APRIL 30, 2012

Upon consideration of the Fourth and Final Application of Gordon Feinblatt LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor and Debtor-in-Possession During the Period October 1, 2011 Through April 30, 2012, notice of the Application having been given, and the Court having considered any response made thereto, and the Court having found that the compensation requested is reasonable and should be allowed; it is

ORDERED, that the Application is GRANTED and Gordon Feinblatt LLC ("Gordon, Feinblatt") be and is hereby allowed fees in the amount of \$326,636.50 for services rendered during the period October 1, 2011 through April 30, 2012, and it is further

ORDERED, that the Gordon, Feinblatt is further allowed reimbursement of expenses posted during the period October 1, 2011 through April 30, 2012 in the amount of \$27,163.72 and it is further

ORDERED, that the allowances of interim compensation previously authorized by the Court to Gordon, Feinblatt be and they are ratified and approved as a final allowance of compensation and reimbursement of expenses.

cc:

Lawrence D. Coppel, Esquire Gordon Feinblatt LLC 233 E. Redwood Street Baltimore, MD 21202

Gerard R. Vetter, Esquire Jeanne M. Crouse, Esquire Office of the United States Trustee 6305 Ivy Lane Suite 600 Greenbelt, Maryland 20770

Irving C. Apar, Esquire Thompson Hine LLP 335 Madison Avenue 12th Floor New York, New York 10017

Curtis L. Tuggle, Esquire Thompson Hine LLP 3900 Key Center 127 Public Square Cleveland, Ohio 44114

Patrick Sibley, Esquire Pryor Cashman LLP 7 Times Square New York, New York 10036 Bradford J. Sandler, Esquire Pachulski Stang Ziehl & Jones LLP 919 N. Market Street, 17th Floor P.O. Box 8705 Wilmington, Delaware 19899-8705

Robert L. Harris, President KH Funding Company P.O. Box 281 Millersville, Maryland 21108

BDO Consulting Attn: Ms. Michele Michaelis 100 Park Avenue New York, New York 10017

End of Order